

2009 Enplaned Airline Passenger Activity at North Dakota's Airports



2009 NORTH DAKOTA Public Airport

Rates and Charges Survey

*This study was funded in part
by a grant from the FAA's
Airport Improvement Program
& the ND Aeronautics Commission*

Prepared for:



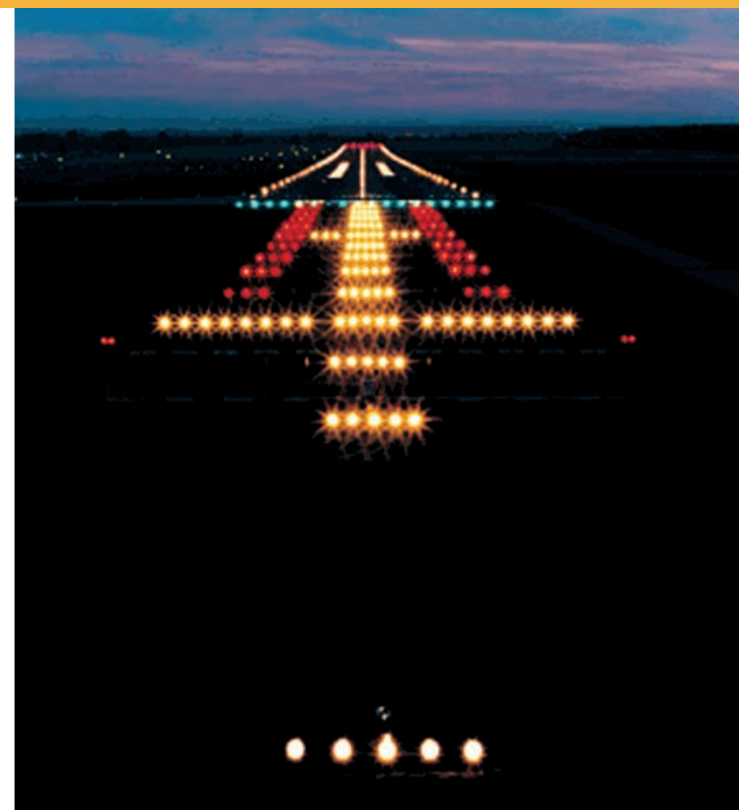
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*Primary, Commercial Service
and General Aviation Airports
in the State of North Dakota*

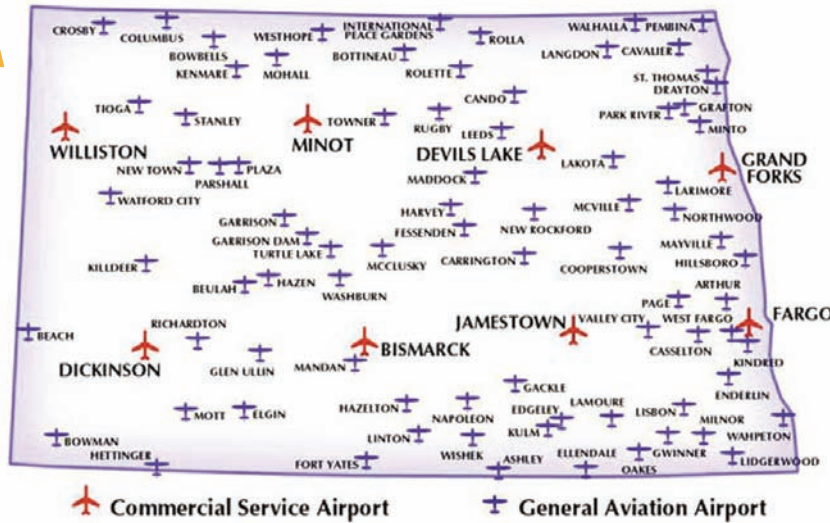
AIRPORT	PASSENGERS	% CHANGE (Over 2008)
Fargo	348,951	7.56%
Bismarck	181,114	3.45%
Grand Forks	95,633	11.76%
Minot	66,771	5.95%
Williston	11,229	4.86%
Dickinson	8,961	2.60%
Devils Lake	3,756	16.43%
Jamestown	3,454	22.09%
All ND	719,869	5.45%

NORTH DAKOTA Airports

As the saying goes, if you've seen one airport, then you've seen one airport. This is especially true in the state of North Dakota with 89 public airports.

The information contained herein comes from survey information from the 4 Primary, 4 Commercial Service and 59% or 48 federally and non-federally supported General Aviation (GA) airports in the state.

There are very similar operations between airports, yet there are stark differences to note. Even though the airports are located in the same general region, there are differences in their market, accessibility, and services.



Airport	Lndg Fee	Term Rent	Employ-ees	PFC	L/T Park	Weekly Park	Rental Car Income	FBO Fee	Fuel Flowage	Cargo Lng Fee
FAR	\$0.55/1000#	\$14.02/ft	14	\$4.50	\$2.00	\$33	10% gross	1.5% gross	\$0.02/gal	\$0.75/1000#
BIS	\$1.10/1000#	\$23.40/ft	21	\$4.50	\$1.00	\$35	11.5% gross	\$0.33/ft	\$0.05/gal	\$1.27/1000#
GFK	\$1.28/1000#	\$20.24/ft	21	\$4.50	\$1.00	N/A	10% gross	3% gross	\$0.11/gal	\$1.28/1000#
MOT	\$0.73/1000#	\$10.96/ft	11	\$4.50	N/A	\$30	11% gross	\$325/yr	\$0.05/gal	\$0.73/1000#
DVL	\$0.60/1000#	flat rate	3	N/A	free	free	N/A	0	N/A	\$9.00/Lndg
JMS	\$0.58/1000#	\$5.30/ft	4	N/A	free	free	\$250/yr	\$0.1235/ft	0	\$0.58/1000#
ISN	\$500 mth	flat rate	4	N/A	free	free	6% gross	\$4000/yr	\$0.03/gal	\$50/month
DIK	\$0.50/1000#	\$2.53/ft	4	N/A	free	free	\$6.50/ft	hangar rent	\$0.03/gal	\$0.80/1000#

GENERAL AVIATION Airports

Item	High	Average	Low	None
Fuel Flowage Fee	\$1.00/gal	\$0.33/gal	\$0.02/gal	37 Air-ports
100 LL	32/48 = 69%			
Jet A	14/48 = 29%			
No Public Fuel	15/48 = 31%			
Full Service Fuel	9/48 = 19%			
Single Daily Hangar	16/48 = 33% \$10 - \$50 per day			
Multi Daily Hangar	11/48 = 22% \$15 - \$75 per day			
Single Monthly Hangar Rates	26/48 = 54% \$25—\$225 Average \$79.68/month			
Hangar Avail.	Few public spaces			
Ground Lease Agriculture	26/48 = 54% \$10 - \$100 Acre			
Landing fee	None (Except Cando)			
Flight Instruction	very few, 6 have courtesy cars			
Free WiFi	11/48 = 23%			
FSS Telephone	31/48 = 65%			
Flying Club	13/48 = 27%			
"Hired" Mgmt	17/48 = 35% Most are "in kind"			
Aerial Application	16/48 = 33%			
Aerial Rates	\$100 - \$4,000/year Average \$570/year			



Statistics shown is a brief summary. Full data available upon request to ND Aeronautics Commission.